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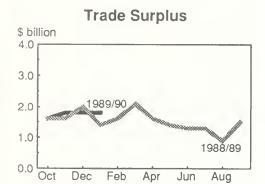
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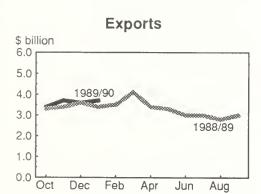
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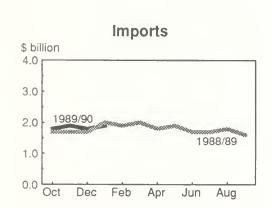
U.S. Agricultural Trade Update

Economic Research Service U.S. Department of Agriculture

March 22, 1990







January Trade Surplus Edges Lower - The January agricultural trade surplus fell \$63 million from the previous month to \$1.7 billion. January exports increased 6 percent to \$3.8 billion. Imports rose 15 percent to \$2.0 billion. The cumulative trade surplus for October 1989-January 1990 totaled \$6.9 billion, 6 percent ahead of the same period a year ago (table 3).

January Exports Higher - U.S. agricultural exports totaled \$3.8 billion in January, 6 percent above the previous month. Increases in cotton, soybeans, fruits and vegetables, meats, cattle hides, grain sorghum, animal feeds, and tobacco more than offset decreases in live animals, corn, wheat, and rice. October-January exports totaled \$14.4 billion, 6 percent ahead of last year's pace.

Corn exports maintained their torrid pace in January with shipments of 6.1 million tons valued at \$687 million. At 1.9 million tons, the Soviet Union was the largest importer. Other major markets during January included Japan (1.2 million tons), Korea (595,000 tons), Taiwan (516,000 tons), Mexico (391,000 tons), and Spain (350,000 tons). Export price remained at \$113 a ton.

Soybean exports shot up 16 percent in January with shipments of 2.1 million tons valued at \$472 million. The EC took nearly 1.2 million tons, followed by Japan (280,000 tons), Taiwan (237,000 tons), and Eastern Europe (158,000 tons).

Soybean meal exports also remained high at 517,000 tons, slightly above the December figure. The Soviet Union was the primary market (316,000 tons), followed by Canada (47,000 tons) and Algeria (46,000 tons). U.S. soymeal exports often surge in the winter and early spring just before Brazilian and Argentine meal come into the export market.

Wheat exports totaled 2.1 million tons in January valued at \$347 million, another disappointing month. Exports to China (334,000 tons) slightly exceeded shipments the previous month. Other major markets during January were the Soviet Union (315,000 tons), Pakistan (202,000), Egypt (196,000 tons), and Sri Lanka (101,000 tons). Shipments to the Soviet Union were the first significant amounts in fiscal 1990.

Cotton exports totaled 191,000 tons in January, a 28 percent increase from the previous month. Export value also increased 28 percent to \$321 million. The major cotton markets included Japan (41,000), Korea (35,000 tons), the EC (33,000 tons), and China (22,000 tons).

Agricultural Imports were up 15 percent in January to \$2.0 billion. Fresh fruits, juices, and vegetables were at record levels in January, raising total fruit and vegetable imports 61 percent from the previous month to \$629 million. December's freeze damage in the United States accounted for most of the increase. Cocoa imports nearly doubled in January to \$70 million.

Coffee imports reached \$166 million in January, up 18 percent from December. World coffee prices recently experienced a rise due to market uncertainty in Brazil and possible supply problems in the Ivory Coast, Mexico, and Central America (table 6). (Steve Milmoe, 202-786-1822)

California Top Exporter in Fiscal 1989 - For the fifth consecutive year, California led all States in the exports of agricultural commodities, based on ERS estimates. Exports of fruits, vegetables, nuts, cotton, wheat, rice, and seeds accounted for much of the State's \$3.6 billion total. Other major exporters included Nebraska, Iowa, Kansas, Texas, Illinois, Minnesota, Indiana, Washington, and Missouri (table 4). (Steve Milmoe, 202-786-1822)

		October	January			Janu	ary	
Commodity group and unit	Thousa	nd Units	\$ Thou	isands	Thousan	d units	\$ Thou	sands
	1988/89	1989/90	1988/89	1989/90	1989	1990	1989	1990
Intel agricultural exports (NA) Animals & animal prods (NA) Animals live - excl poultry (NA) Cattle & calves - live (NO) Horses, mules, burros-live (NO) Swine - live (NO) Sheep, live (NO) Other live animals (NA) Meats and meat products (MT) Beef & veal (MT) Beef & veal (MT) Beef & veal - fresh or frozen (MT) Beef & veal - fresh or frozen (MT) Bork (MT) Pork (MT) Pork - prepared or preserved (MT) Pork - prepo or preserved (MT) Variety meats, edible offals (MT) Other meats - fresh or prep (MT) Poultry & poultry prods (NA) Poultry - live (NA) Baby chicks (NO) Other live poultry (NA) Poultry meats (MT) Chickens - fresh or froz (MT) Turkeys - fresh or frozen (MT) Other poultry - fresh or froz (MT) Turkeys - fresh or frozen (MT) Eggs (NA) Dairy products (NA) Evaporated & condensed milk (MT) Nonfat dry milk (MT) Butter & anhydrous milkfat (MT) Cheese (MT) Whey, fluid or dried (NA) Other dairy products (NA) Fats, oils, and greases (MT) Lard (MT) Iallow - inedible (MT) Other animal fats & oils (MT) Hides & skins, incl furs (NA) Cattle hides - whole (NO) Other cattle hides - pieces (NA) Other furskins (NA) Wool and mohair (MT) Sausage casings (MT) Bull seem (NA) Misc animal prods - other (NA) Grains and feeds (MT) Wheat , unmilled (MT) Wheat flour (MT) Bulgur wheat (MT) Other wheat products (MT) Feed grains and products (MT) Feed grains (MT) Bull seem (NA) Misc animal foods - other (NA) Grains and feeds (MT) Wheat flour (MT) Bull amed food products (MT) Feed grains of (MT) Feed grains (MT) Feed grain products (MT) Fruits and prep, excluding juice (MT) Fruits and prep, excluding juice (MT) Fruits are fresh (MT) Fruits are fresh (MT) Other reeds & fodders, excl oilcake (MT) Corn by-products (MT) Fruits and prep, excluding juice (MT) Fruits are fresh (MT) Other noncitrus - fresh (MT) Fruits - dried (MT) Other dried	2 18 27 27 23 4 112 10 12,198 128 6 4 3 1 1 40 2 7 7 380 63 7,959 546 2 4 5 2 7 5 6 6 7 7 7 	45 20 28 131 314 132 129 37 37 31 58 83 44 10,961 178 162 65 55 0 18,698 455 15,363 77 8,698 455 15,363 77 8,698 128 27,856 10,53 27,856 27,8	13,618,754 2,230,951 2,257,279 87,725 132,285 14,495 13,807 750,173 430,894 423,897 750,173 430,894 423,905 11,214 162,849 243,705 24,3891 167,957 148,575 148,575 148,575 148,499 15,435 18,499 18,574 49,299 51,708,289 43,418 166,355 188,308 10,991 146,809 18,574 49,299 18,574 18,575 18,573 16,435 17,458 18,574 49,299 18,574 49,299 18,574 49,299 18,574 49,299 18,574 18,577 18,587	14, 362, 865 2, 183, 622 33, 517 132, 004 4, 183 3, 928 773, 707 449, 333 46, 450 128, 619 112, 913 116, 933 2257, 043 2257, 043 23, 169 156, 933 24, 453 183, 169 156, 933 24, 785 10, 314 33, 238 94, 7785 10, 314 48, 678 10, 317 47, 076 125, 867 125, 867 125, 867 127, 535 16, 339 16, 369 17, 576 188, 719 188, 719 19, 785 10, 785 11, 407, 357 168, 871 17, 533 183, 777 184, 538 185, 177 187, 535 186, 785 187, 777 187, 787 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 777 188, 788 188, 778 188, 788 188 188, 788 188 188, 788 188 188, 788 188 188 188 188 188 188 188 188 188	6 120 4 	11 8 13 31 31 70 266 255 1 4 4 9 9 7 1 1 200 122 2,264 1 1 1 1 1 1 1 2 2 1 1 1 1 2 2 1 1 1 1	43, 1335 17, 1235 13, 979 155, 948 10, 112 22, 0013 30, 0759 45, 1247 4, 1203 30, 0759 45, 1247 4, 3931 27, 858 11, 4397 11, 8267 11, 4397 12, 737 11, 7385 21, 123 22, 123 23, 123 24, 1203 31, 1247 4, 1203 31, 1247 4, 1203 11, 1247 11, 1247 12, 1247 12, 1247 13, 1247 14, 1247 14, 1247 14, 1247 14, 1247 15, 1247 15, 1247 16, 1247 17, 1247 17, 1247 18, 1	1,026 3,254 188,475 106,435 10,978 29,197 26,539 31,169 61,460 6,359 5,011 61,460 635,360 45,360 45,368 45,368 1,596 24,410 11,384 25,882 1,596 21,709 11,384 25,821 1,596 21,709 11,385 24,410 156,797 114,716 156,797

Table 1--U.S. agricultural exports: Quantity and value by commodity -- continued

		October				Janua		
Commodity group and unit	Thousan	d Units	\$ Thou	sands	Thousand	units	\$ Thous	ands
	1988/89	1989/90	1988/89	1989/90	1989	1990	1989	1990
Fruits - canned ex juice (MT) Fruits - frozen, excl juice (MT) Other fruits - prep or pres (MT) Fruit juices incl frozen (HL) Orange juice (HL) Wine (HL) Wine (HL) Nuts and preparations (MT) Almonds (shelled basis) (MT) Peanuts, shelled or prep (MT) Walnuts, shelled or unshelled (MT) Other nuts, shelled or prep (MT) Vegetables and preparations (NA) Vegetables - fresh (MT) Cauliflower - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Other frozen regetables (MT) Vegetables - frozen (MT) Other frozen vegetables (MT) Vegetables - frozen (MT) Other frozen vegetables (MT) Vegetables - canned (MT) Potatoes - frozen (MT) Other frozen vegetables (MT) Vegetables - canned (MT) Other frozen vegetables (MT) Vegetables - canned (MT) Other veg - prep or pres (NA) Oilseeds (MT) Oried beans (MT) Oried beans (MT) Other veg - prep or pres (NA) Oilseeds and products (MT) Oilcake and meal (MT) Soybean meal (MT) Oilcake and meal (MT) Oilseeds (MT) Soybean (MT) Soybeans (MT) Cottonseed oil (MT) Other veg oils & waxes (MT) Tobacco - light air-cured (MT) Other tobacco - unmanufactured (MT)	1988/89 27 10 12 1,326 631 695 214 681 552 214 881 553 14 21 886 199 49 196 197 499 197 499 197 499 197 499 197 499 197 499 197 499 197 499 198 198 198 198 198 198 198 198 198 1	25 10 16 1,606 1,606 1,606 125 121 555	\$ Thou 1988/89 28,777 83,259 388,259 388,27,329 388,309 209,4848 81,6733 32,7329 388,309 209,4848 81,770 35,205 13,7252 35,205 14,7325 13,7252 35,205 14,7325 13,7252 35,205 14,7325 13,7252 35,205 14,7325 13,7252 25,680 22,914,912 25,680 24,914 25,67 25,802 27,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 21,914,912 25,680 25,676 36,676 36,676 36,676 36,7668 37,768 38,891 31,843 31,843 31,843 31,843 31,843 31,843	26,348 9,615 19,614 85,305 39,885 29,317 370,745 72,744 97,001 4,454 23,691 650,662 127,823 8,818 243,21 13,043 5,989 18,622 76,330 144,031 118,052 204,955 2,17,636 357,745 17,788,039 1,910,537 1,798,039 1,910,537 1,798,039 1,910,537 1,798,039 204,955 2,1838 26,165 42,170 246,328 88,836 29,484 29,033 36,416 60,647 246,328 88,836 29,484 29,033 36,416 60,497 248,301 273,539 11,102 61,788 57,314 38,829 36,416 60,417 246,328 88,836 29,484 29,033 36,416 60,417 246,328 88,836 29,484 29,033 36,416 60,417 246,328 88,836 29,183 88,836 88	1989 42 270 1338 3155 100 1 0 1 0 1 0 1 0 1 0 1 0 1 0	1990 1990 6 23	\$ Thous 1989 3,700 1,7347 15,47 15,47 15,481 4,815 4,815 4,815 3,184 4,815 4,815 4,815 4,815 13,184 95,511 20,849 1,305 22,867 22,726 4,313,369 6,6130 10,697 31,379 142,681 558,5130 10,697 31,379 142,681 558,5130 4,113,005 24,985 763,379 142,681 558,5130 4,1310 61,456 24,967 15,616 11,697 142,681 11,7636 11,697 142,898 11,697 143,912 144,897 163,954 10,697 163,954 10,697 163,976 17,613	1990 6, 033 1, 976 4, 299 30, 776 14, 761 15, 515 6, 050 60, 378 34, 338 17, 2822 4, 423 181, 488 601, 175 5, 240 3, 199 6, 198 60, 175 67, 180 68, 115 67, 180 68, 115 67, 180 68, 115 67, 180 68, 115 67, 180 68, 115 67, 180 68, 115 67, 180 68, 115 67, 116 68, 116 68, 117 68, 116 69, 1
Cotton (Inters (MI) Essential oils (MT) Seeds - field and garden (MT) Sugar and tropical products (MT) Sugar and related products (MT) Related sugar products (MT) Coffee (MT) Cocoa (MT) Chocolate & prep (MT) Tea & mate (MT) Spices (MT) Rubber - crude natural (MT) Other misc vegetable products (MT) Nursery & greenhouse prods (NA) Beverages excluding juices (NA) Fertilizers (NA) Fish and shellfish (MT) Fish - fresh or prepared (MT) Shellfish (MT) Other fish products (MT) Agricultural chemicals (MT) Fungicides (MT) Insecticides (MT) Insecticides (MT) Farm machinery (NA) Tractors & self-prop mach (NO) Other ag machinery & parts (NA) Tobacco - manufactures (NA)	187 80 25 82 89 10 48 19 11	180 118 33 29 68 8 31 17 12	28,063 34,075 3,198,425 844,518 485,193 254,223 152,282 78,688 513,466 64,834 275,370 116,617 56,645 364,265	37,495 43,847 106,140 3,703,060 787,984 517,629 263,711 194,454 59,464 405,616 61,930 187,830 187,830 63,551 92,246 619,436 209,017 410,419 1,372,395	28 16 8 4 26 2 12 7 5	54 30 8 17 19 2 7 6 4	13,513 8,331 14,097 746,480 209,570 89,099 46,998 30,548 11,553 122,494 10,356 66,785 21,355 21,355 23,999 124,023 35,414 88,609 201,294	17,819 14,988 26,675 888,420 200,045 115,107 61,935 35,678 17,494 117,003 19,407 47,529 23,918 26,149 159,420 413,822

	Octob	er-January	January
Commodity and unit	Thousand units	Thousand dollars	Thousand units Thousand dollars
	1988/89 1989/9	1988/89 1989/90	1989 1990 1989 1990
Total agricultural imports (NA) Noncompetitive ag imports (NA) Bananas and plantains (MT) Coffee, including products (MT) Tea (MT) Spices (MT) Rubber and allied gums, crude (MT) Silk, raw (MT) Wool, unmanufactured-carpet (MT) Fibers, excluding cotton (MT) Essential oils (MT) Drugs, crude natural (MT) Other noncompetitive imports (NA)	995 1,071 322 467 188 198 28 31 34 35 325 286 0 0 0 4 5 17 30 6 9 21 22	7,097,858 7,436,810 2,080,715 1,853,720 2777,072 305,961 786,037 699,836 328,450 307,204 41,161 50,787 93,042 80,935 397,180 244,316 2,428 5,459 14,785 16,630 9,076 14,017 48,911 46,813 77,371 81,497 5,203 266	265 284 73,657 82,7 100 120 228,317 177,1 68 72 121,528 92,6 7 8 10,301 13,6 10 9 20,052 21,9 101 72 118,636 59,4 0 0 430 2,1
Competitive ag imports (NA) Animals and products (NA) Animals live, excl poultry (NO) Cattle and calves (NO) Horses and mules, live (NO) Swine, live (NO) Other live animals (NO) Meats & prods, ex poultry (MT) Beef and veal (MT) Beef & veal, fresh or froz (MT) Beef & veal - prep or pres (MT) Pork (MT) Pork, fresh or frozen (MT) Mutton, goat, and lamb (MT)	23 28 136 100 85 64 51 36	5,017,143 5,583,090 1,675,452 1,844,770 273,131 257,768 201,748 297,400 29,134 25,829 39,547 33,352 578 815 2,124 372 800,676 910,524 473,439 614,448 413,543 532,894 473,439 614,448 413,543 532,894 59,896 81,554 283,052 250,838 137,172 123,348 145,881 127,490 12,868 13,664	470,563 460,5 329 306 92,521 93,0 159 181 70,787 76,6 1 1 1 5,703 4,1 163 119 15,449 11,9 6 5 578 3 0 0 4 115 94 243,523 238,6 75 65 163,143 167,9 69 58 148,276 146,9 66 7 14,867 21,0 35 24 69,028 60,8 24 16 38,088 29,2 24 16 38,088 29,2 11 9 30,940 31,6
Mutton goat & lamb-fr/frz (MT) Mutton goat lamb-prep/pres (MT) Horsemeat, fresh or frozen (MT) Variety meats - fr or froz (MT) Other meats - fr or froz (MT) Other meats & prods (MT) Poultry and products (NA) Poultry - live (NA) Poultry meat (MT) Eggs (NA) Feathers & down - crude (MT) Dairy products (NA) Milk & cream, fr or dried (MT) Butter & butterfat mixtures (MT) Cheese (MT) Casein & mixtures (MT) Other dairy prods (NA) Fats, oils, & greases (MT) Hides and skins (NA) Sheep and lamb skins (MT) Other hides & skins (NA) Furskins (NA) Wool, unmfg, apparel grades (MT) Sausage casings (MT)	6 7 0 0 0 0 3 4 2 1 5 7 	12,153 13,664 716 0 6 49 4,991 6,223 11,231 6,029 15,088 19,272 38,259 49,185 3,196 5,945 5,501 5,880 5,858 7,559 23,705 29,802 299,705 29,802 299,706 335,321 5,235 5,069 1,684 2,404 137,637 157,042 90,058 150,731 64,492 20,077 5,633 4,693 89,490 51,152 12,245 11,741 23,634 19,030 53,611 20,381 89,581 62,014	2 1 3,821 3,2 0 0 0 0 0 1 1 1 2,278 1,5 0 0 1,748 6 1 1 1 3,504 4,3 1 1 3,504 4,3 1 1 3,504 4,3 1 1 1,530 1,8 1 1,530 1,8 1 1,680 1,7 1 2 4,910 8,9 1 1 2 4,910 8,9 1 2 2 2,482 1,4 1 0 1,046 7,5 2 2 2 2,482 1,4 1 0 1,046 7,5 7 8 22,192 25,1 7 24,951 34,4 1 1 1,137 1,0 2 1 1,137 1,0 2 1 2,802 3,9 1 1 1 2,802 3,9 1 1 1 2,802 3,9 1 1 1 4,751 4,9

Description Processor Pr
Nuts and preparations (MT)
Brazil nuts (MT)
Shellfish (MT) 132 127 1,033,869 905,966 34 27 272,310 189,290 Fish prods, other (MT) 15,697 24 38,935 16,522 1 2 1,820 3,175 Agricultural chemicals (MT) 14 31 92,082 174,196 8 9 50,409 47,729 Eugaicides (MT) 2 1,825 15,477 13,199 1 1 3,845 3,543

Table 3--U.S. agricultural trade summary (\$ Million)

Table 5--U.S. agricultural exports (\$ Million)

Item	Nov	Dec	Jan	FY to date p	Chg. fm. orev. yr.
			-		Percent
Agricultural exports Imports (c.i.f.) Imports (Customs val.)	3,654 2,026 1,851	3,559 1,972 1,750	3,758 2,310 2,012	14,363 8,337 7,437	5.5 5.4 4.8
Trade Balance: Exports minus cif imports	1,629	1,586	1,448	6,026	5.5
Exports minus Customs valued imports	1,803	1,809	1,746	6,926	6.2

Commodity group	Nov	Dec	Jan	FY to (hange from prev. year
Total Live animals Meat & preps Dairy prod & eggs Animal fats Hides & skins Wheat Rice Corn Other feed grains Animal feeds Soybeans Vegetable oils Horticult. prods. Cotton & linters Tobacco, unmfg.	3,654 253 34 39 135 305 88 813 73 202 467 485 185	3,559 60 222 28 44 147 362 83 741 81 289 407 63 459 252 114	3,758 42 234 25 35 157 347 82 687 810 295 472 645 515 323 122	14,363 211 957 127 165 581 1,407 345 2,723 368 989 1,798 246 2,014 937 535	Percent 5.5 -25.0 4.2 -39.3 -12.5 8.7 -17.6 8.8 9.6 -15.0 -9.7 -11.8 19.2 70.3 4.8

Table 4--Leading U.S. Agricultural Export States (\$Mil) 1/

Preliminary data.

State	FY 1989	FY 1988	Percent change 88-89
U.S. total	39,651	35,379	12
1. California 2. Nebraska 3. Iowa 4. Kansas 5. Texas 6. Illinois 7. Minnesota 8. Indiana 9. Washington 10. Missouri 11. Arkansas 12. Ohio 13. North Carolina 14. Colorado 15. Kentucky	3,561 2,984 2,978 2,845 2,640 2,638 1,763 1,424 1,242 1,225 1,212 1,160 918 884 841	3,402 2,121 2,826 2,326 2,247 2,630 1,804 1,384 1,100 907 1,096 872 673 729	5 41 5 22 17 0 -2 3 53 11 34 6 5 31

Table 6--U.S. agricultural imports (\$ Million, Customs value)

Commodity group	Nov	Dec	Jan	FY to date	Change from prev. year
Total Live animals Meat & preps. Dairy prod, eggs Grains & feeds Fruits & nuts Vegetables Vegetable oils Wine Malt beverages Coffee Cocoa Rubber, natural Sugar Tobacco, unmfg. Seeds, flowers	1,851 94 221 99 125 252 154 61 129 69 69 66 51 40 68	1,750 120 237 85 101 243 176 66 77 58 152 61 52 34 42 52	2,012 95 240 69 85 336 322 55 57 78 177 93 59 40 41	7,437 364 916 343 428 1,066 794 247 393 248 700 307 244 164 170 238	31.6 13.7 12.4 20.8 3.6 3.6 3.8 11.5 -2.1 -11.0 -6.5 -38.5 16.3

1/ ERS estimates, based on NASS State production data.

Preliminary data.

This report is available through USDA's Computerized Information Delivery Service (CIDS) three working days following release of the Commerce Department's monthly U.S. merchandise trade data. Call Russell T. Forte, Office of Information, 202-447-5505.

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